

Intelligent Migration

Installation Guide

April 17, 2018

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Technical support specialists can be reached by phone at +1-202-609-9100. The level of technical support provided depends upon the support package that you have purchased. Contact us to discuss your support requirements.

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Introduction

When performing an end-to-end SharePoint migration, proper planning is crucial, and that's where Metalogix Intelligent Migration can help. Intelligent Migration, in conjunction with Metalogix Migration Expert, enables you to identify special conditions and "problem areas" in your source SharePoint environment, such as long URLs, checked-out files, custom sites and pages, and more. You can use Intelligent Migration to configure a migration job with these areas in mind, then import the job into Metalogix Content Matrix, the leader in SharePoint migration solutions.

System Requirements

Metalogix Intelligent Migration can be installed and run on a Windows server or client machine that meets the following requirements.

Hardware Requirements

Component	Requirement
Processor	Pentium processor, SSE2 capable
Memory	4 GB of RAM
Disk Space	200 MB free
Display Resolution	1024 x 786

Software Requirements

Component	Requirement
Operating System	• Windows 7 or later • Windows Server 2008 R2 or later NOTE: Both ia32(x86) and x64(amd64) platforms are supported. The ARM version of Windows is not currently supported.
.NET Framework	Microsoft .NET Framework 4.5.2 or higher

Additional Metalogix Product Requirements

The following Metalogix products are used in conjunction with Intelligent Migration:

Product	Purpose
Metalogix Migration Expert for SharePoint Version 4.5 or later	Create reports that Intelligent Migration uses to analyze the source SharePoint environment for special migration conditions.

Product	Purpose
Metalogix Content Matrix SharePoint Edition, Version 8.7.0.1 or later	Run the migration job that is configured via Intelligent Migration.

NOTE: It is strongly recommended that the Metalogix Extension Web Service (MEWS) be installed on the same server as Metalogix Migration Expert and Content Matrix, even if Intelligent Migration will be run on that machine. Some Intelligent Migration analyses will not run successfully with other connection types. See the Metalogix Expert Installation Guide and/or Content Matrix Advanced Installation Guide for instructions.

Installing Intelligent Migration

To install the Intelligent Migration application:

1. Download the latest version of Intelligent Migration from the Metalogix website.
2. Double-click the Intelligent Migration executable.

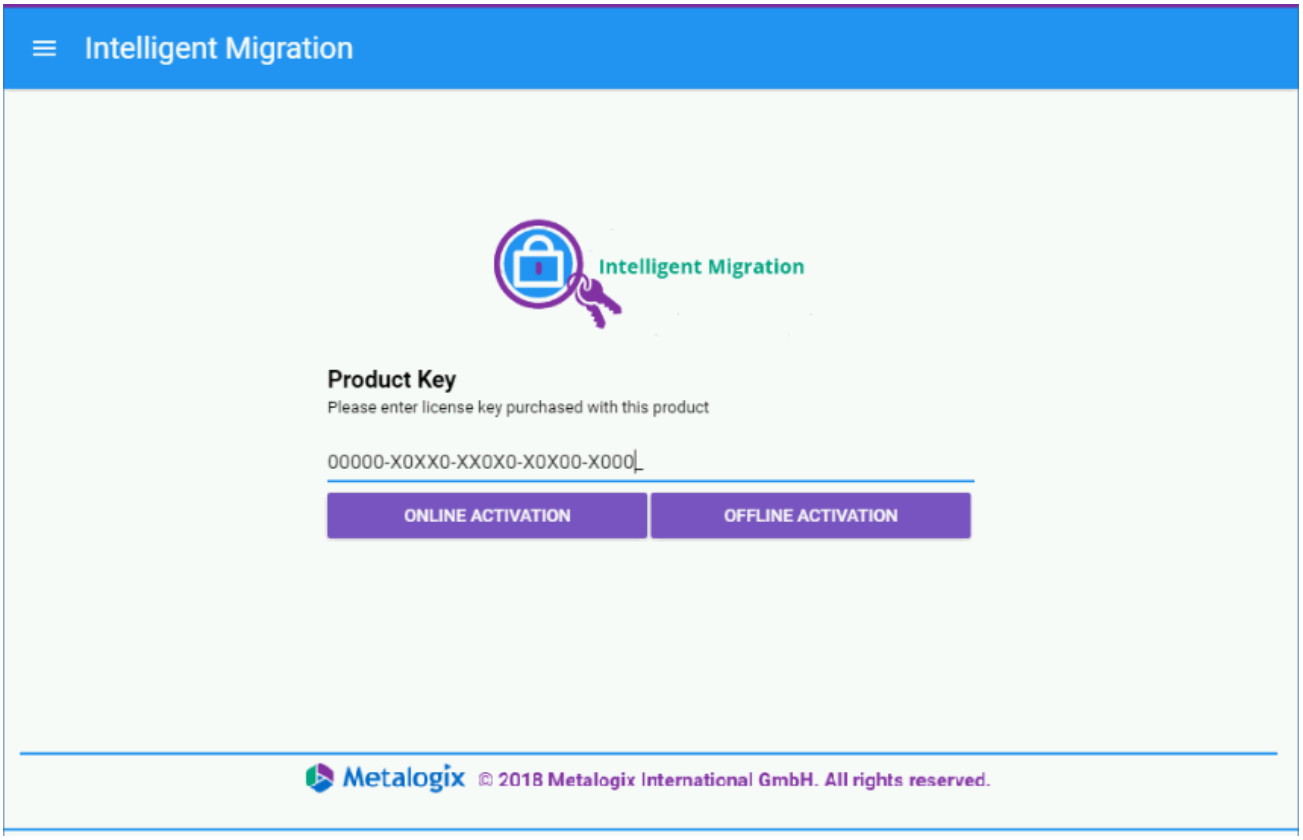
When the installation is complete, the License Activation dialog displays. Continue with Activating Your License.

Activating Your License

When installing Intelligent Migration for the first time or when launching the application after your license has expired, you will be prompted to input an Activation License Key.

To activate your license:

1. In the **Product Key** dialog, enter the license key provided by Metalogix (the key can be copied and pasted into the provided space).



2. Select the appropriate activation method. Use the information in the table below for guidance.

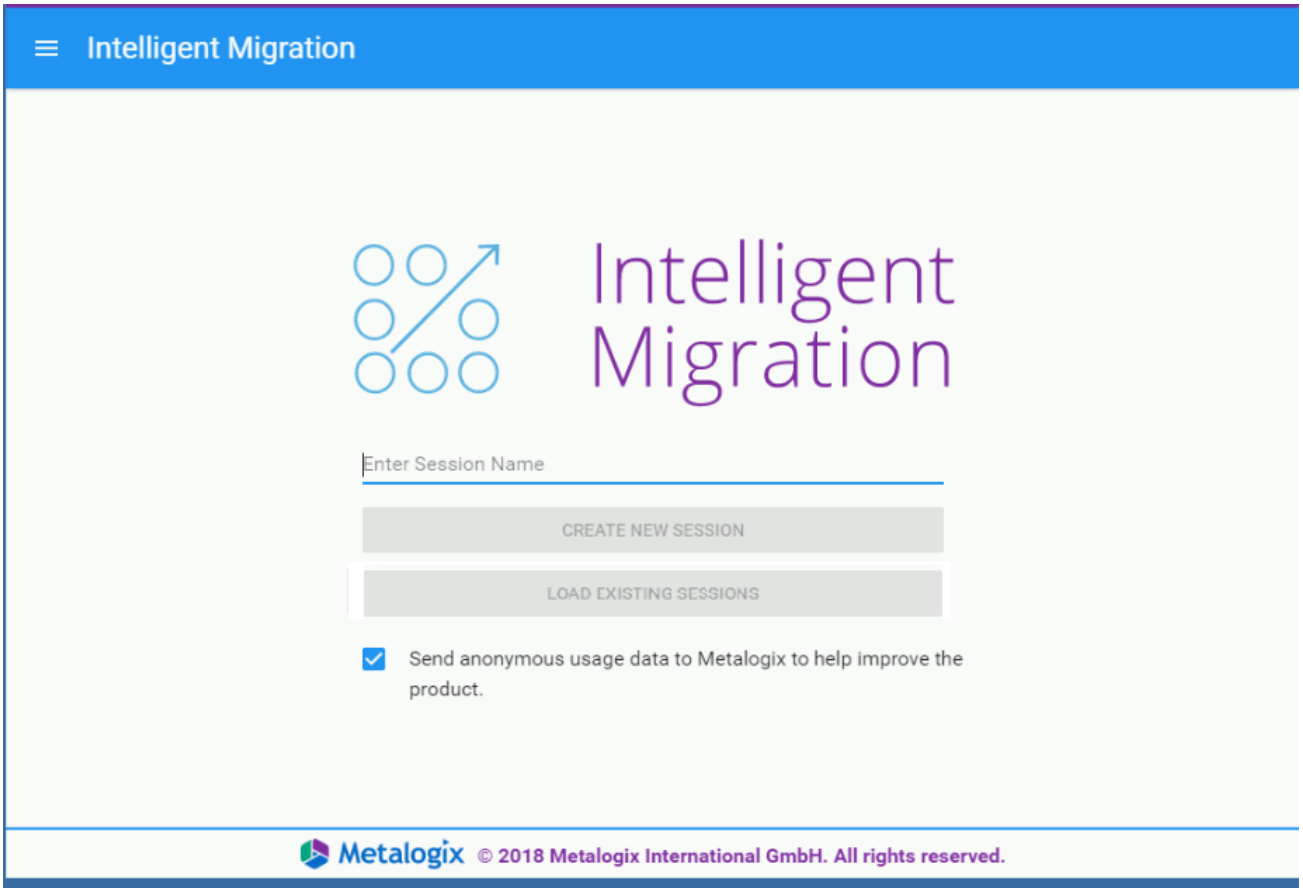
NOTE: Most systems can use the Online activation method as long as the system has internet access. If you are unable to use the online activation method due to security settings or lack of internet access, the Offline activation option can be used.

If you want to activate your license...	Then ...
online	click **[Online Activation].**
offline	a) Select **[Offline Activation]**.

If you want to activate your license...	Then ...
	The **Offline Activation** window displays with an **Activation Request** text string. You can either copy the string or use the **Save To File** option to save the key into a text file (in case it needs to be copied to another machine). b) Copy the **Activation URL** (listed under the Activation Request) to a web browser that has internet access. Alternately if the system on which you installed Intelligent Migration has internet access through a Web browser, click **Go To Website** to automatically open the Offline Activation web page . c) Follow the instructions on the Offline Activation web page to activate your license. Upon successful activation, a new key displays in the text box. d) Use one of the following options: ▪ To save the key as a DAT file, click **[Download file]**. OR ▪ To copy the key to the clipboard (if the license will be activated on the same machine), click **[Copy text]**. e) Click **[OK]** to continue. f) Return to the Activate License dialog. g) If the Generate Activation Request window is still active, click **[Next]** to move to the **Enter your Activation Response** window. h) Use one of the following options: ▪ If you copied the key to the clipboard on the same machine, paste it into the window. ▪ If you saved the key to a DAT file, navigate to, and select the DAT file. i) Click **[Activate]** to complete the process.

Next Steps

Metalogix Intelligent Migration is session-based. As soon as your license is activated—and whenever you launch the application—the Intelligent Migration home page displays, prompting you to **Create a New Session** or **Load Existing Sessions** (if any exist).



Refer to the Intelligent Migration User Guide for complete instructions.